



# 2010 REPORT TO THE COMMUNITY

# MISSION

**TO IMPROVE LIVES BY MOBILIZING THE CARING POWER OF JACKSON COUNTY COMMUNITIES.**

# VISION

**WE WILL BUILD A STRONGER JACKSON COUNTY BY MOBILIZING OUR COMMUNITIES TO IMPROVE PEOPLE'S LIVES.**

## OUR BELIEF

At its core, United Way of Jackson County believes people are connected and interdependent. When we reach out a hand to one, we influence the condition of all. We all win when children form healthy attachments through a loving family, when they succeed in school, graduate and make successful transitions to adult responsibilities. We all win when families are financially stable, when people have good health, and when people are engaged and connected. We all win when people have transportation to pursue education, access medical services and work. Through our role as convener, facilitator and advocate, our goal is to create long-lasting change by addressing the underlying causes of problems. This belief forms the foundation for our strategies for education, income, health and transportation.

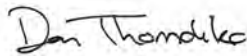
## ACCOUNTABILITY STANDARDS

- Finance committee manages financial and investment policy, hires the independent auditor, serves as uncompensated volunteers, and has two CPA members.
- Board requires staff to be responsible for accuracy, fairness and completeness of financial statements and IRS 990.
- Have established procedures for anonymous report of any financial concerns and ensure that any report is fully investigated.
- Contracts with audit firm for audit and 990 preparation.
- Conflict of interest and code of ethics for staff and volunteers.
- Accounting and records retention policies regularly reviewed.
- 360 degree evaluation of executive director.

Where our United Way really continued to shine, though, was in our ever-expanding role as a true community catalyst.

Economically, 2010 was yet another challenging year for many individuals, businesses and service providers in Jackson County. Nevertheless, our United Way stayed true to its mission. Our board, volunteers and staff persevered with our “traditional,” and still vitally important, tasks of raising money from a caring community and responsibly allocating these funds to our incredible and resilient member agencies.

Where our United Way really continued to shine, though, was in our ever-expanding role as a true community catalyst. Examples such as the Southern Oregon Meth Project, HOPE Chest and the Jackson County Child Abuse Network (CAN) show that our United Way does not just sit there: it acts. I’m proud to have been part of these efforts, and I look forward to supporting them in the future.



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# LOOKING BACK

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**Dan Thorndike, Medford Fabrication**  
2010 Board President



**Deelia Warner, US Bank**  
2011 Board President Elect

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# LOOKING FORWARD

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Happy New Year!

Truly, I am excited to be looking forward! The other day I was going through my new 2011 day planner (yes, some of us still use those) and marking pre-scheduled meetings, important dates, etc., and wondering what else was going to fill those pages. A new year is like that, isn't it? A clean page, so to speak, just waiting to be filled with new opportunities.

What do we at United Way have to look forward to? There are the 'givens' – board and committee meetings, Day of Caring, the Campaign, the annual Will luncheon; each one an important event during any year. This year, we have some incredible opportunities. As many of you know, the collaboration of the Child Abuse Network began not so long ago, but has been recognized as so vital as to receive two separate grants totaling \$100,000 over the next three years to support and expand the work that needs to be done. The Community Building Council has begun to explore and evaluate the lack of sufficient transportation resources in our community; where these discussions will lead is unknown at this moment, but the need is great. Those are just two initiatives that were conceived and put into motion by volunteers with passion and the determination to advance the common good. What are you looking forward to this year?

I feel very fortunate and honored to have been invited to join this ever-expanding group of people who are committed to making our little place in the world a better place for us all. I thank each and every one of you for Living United!



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# REFLECTION

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As I write about last year, I want to do as Stephen Covey says, “Start with the end in mind.” But a reflection of a great December doesn’t do a year justice. 2010 was a bit of a wild ride for many of us individually and organizationally.

It was challenging for me not to know people in transition in their lives and their organizations. Everyone seemed to be adjusting to the trendy phrase “new normal.”

Still and yet with all these challenges came opportunities to figure out ways to help people in deep need. Agencies remarkably figured out how to serve as best they could when their own resources, staff, and finances were seriously challenged. We live in a remarkable place where people and organizations come together to work hard for others. Our partnerships for HOPE Chest, Jackson County CAN, CASH Jackson County and more reflect this.

To all those I asked for help last year, thank you for saying yes. I learned a great deal from the Chilean miners. Scott Elbin wrote an essay on leadership lessons about them and his lessons were leaders share the role, leaders leverage their gifts and leaders keep the whole person in mind. This is Live United at work!

United Way volunteers, partners and our staff took the opportunity in these times of challenge to step up, step out and serve! For all of you, individually and collectively, I am grateful. Our hard work still lies ahead. We ended the year on a remarkable note celebrating the hard work of Jackson County CAN (Child Abuse Network). CAN received its first two grants to change the way we as a community respond to child abuse. We don’t do this work we because should, could or must; we do it because we CAN!

I offer in closing this Rumi poem to reflect and energize for the work ahead.

My heart is so small  
it’s almost invisible.  
How can you place  
such big sorrows in it?

“Look,” he answered,  
“your eyes are even smaller  
yet they behold the world.”

Onward,  
Dee Anne

*Dee Anne Everson*



Dee Anne Everson  
Executive Director



**Staff:** Debi Jensen, Office Manager; Diane Mathews, Deputy Director/Resource Development; Dee Anne Everson, Executive Director; Jan Sanderson Taylor, Community Engagement Director; and Anna Barnsley Werblow, Finance Director.

# THE BOARD

## 2010 DIRECTORS

President

**Dan Thorndike**, Medford Fabrication

1st Vice President

**Deelia Warner**, US Bank

2nd Vice President

**Brad Earl**, Medford School District

Secretary

**Cary Jones**, Fox 26

Treasurer

**Jason Lukaszewicz**, Moss Adams LLP

**Anne Ashbey Pierotti**, Blackstone Audio

**Karen Bartalini**, Providence Medford Medical Center

**Amy Belkin**, InCommunication

**Marsha Billeci**, Liberty Bank

**Diane Bennett**, KeyBank

**Charley Bolen**, Hornecker, Cowling, Hassen, Heysell Etal.

**Barb Brazier**, Community Volunteer

**Kent Brown**, Rogue Valley Medical Center

**Erik Carlson**, JPMorgan Chase and Company

**Don Cato**, Community Volunteer

**Jonathan Eldridge**, Southern Oregon University

**Steve Erb**, PremierWest Bank

**Bob Hunter**, Mail Tribune

**Michele Jones**, Community Volunteer

**Danny Jordan**, Jackson County

**Kim Katic**, Wells Fargo

**Lisa Lewis**, OR Department of Human Services

**Doug Nash**, Harry & David

**Nick Parsons**, Rogue Federal Credit Union

**Lance Reyes**, Regence BlueCross BlueShield

**Russy D. Sumariwalla**, Global Philanthropy & Nonprofits

**Debbie Williams**, Avista Corporation

**Bob Wise**, KOBI

**Suzanne Zapf**, Community Volunteer

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**Julie Brown**, Rogue Valley Transportation District

**Erik Carlson**, JPMorgan Chase and Company

**Tim Clayton**, US Bank

**Jonathan Eldridge**, Southern Oregon University

**Bob Hunter**, Mail Tribune

**Michele Jones**, Community Volunteer

**Danny Jordan**, Jackson County

**Kim Katic**, Wells Fargo

**Raf Mesta**, OR Department of Human Services

**Dennis Morgan**, Morgan Wealth Management

**Doug Nash**, Harry & David

**Stewart Parmele**, ML Piels CPAs LLP

**Nick Parsons**, Rogue Federal Credit Union

**Rick Rankin**, Providence Medford Medical Center

**Lance Reyes**, Regence BlueCross BlueShield

**Sue Slack**, Community Volunteer

**Debbie Williams**, Avista Corporation

**Nancy Wilson**, Regence BlueCross BlueShield

**Bob Wise**, KOBI

**Peggy Wisneski**, KeyBank

**Suzanne Zapf**, Community Volunteer

# COUNCIL LEADERSHIP

## 2010 LEADERSHIP

Community Building Chair

**Brad Earl**, Medford School District

Day of Caring Chair

**Lisa Stauffer**, Rogue Creamery

Finance Chair

**Jason Lukaszewicz**, Moss Adams LLP

Nominating Chair

**Deelia Warner**, US Bank

Past Presidents Chair

**Steve Erb**, PremierWest Bank

Personnel Chair

**Charley Bolen**, Hornecker, Cowling, Hassen, Heysell Etal.

Raising Awareness Chair

**Jonathan Eldridge**, Southern Oregon University

Will Chair

**Jennifer Susi**, Asante Health System

## 2011 LEADERSHIP

Community Building Chair

**Dennis Morgan**, Morgan Wealth Management

Day of Caring Co Chairs

**Bob Hunter**, Mail Tribune

**Nick Parsons**, Rogue Federal Credit Union

Finance Treasurer

**Jason Lukaszewicz**, Moss Adams LLP

Nominating Chair

**Cary Jones**, Fox 26

Past Presidents Chair

**Dan Thorndike**, Medford Fabrication

Personnel Chair

**Dan Thorndike**, Medford Fabrication

Raising Awareness

**Jonathan Eldridge**, Southern Oregon University

Will Chair

**Jennifer Susi**, Asante Health System

# ADVANCING THE COMMON GOOD

Advancing the common good keeps us focused on the building blocks of a good life: education, income and health. We recognize that we are all connected and interdependent. Reaping benefits for our whole community, for our schools, for our neighborhoods and for families; providing what we need for a good life – a quality education that leads to a stable job, income that supports us through retirement, good health that puts us in the position to take advantage of opportunities for work, school and health care.

## United Way's seven strategies for impacting the common good.

### Education

- 1) Strengthening at risk children through mentoring,
- 2) Strengthening families and
- 3) Promoting early learning.

### Income

- 4) Increasing stability and independence building on two existing United Way programs – Creating Assets, Savings, and Hope (CASH) Jackson County and HOPE Chest.

### Health

- 5) Keeping children safe by continuing the efforts of Jackson County CAN (Child Abuse Network) and
- 6) Promoting healthy behaviors including engagement and connection through increased volunteerism.

### Transportation

- 7) Reducing the impact of transportation issues and barriers for people with low income to education, child care, access to health care and jobs.

**Jackson County CAN (Child Abuse Network)** brought community members together at Vogel Plaza in June to stand for children's right to physical and emotional safety after three-year-old Kacy Sue Lunsford was killed and her mother's boyfriend was charged with her murder. No child deserves to be abused or neglected and those of us who can must stand and fight for better conditions for children in our society. CAN convenes individuals and organizations to provide opportunities to integrate and improve systems caring for children and families, raise child abuse prevention efforts, and increase early recognition and reporting.



**Creating Assets Savings and Hope (CASH) Jackson County** works to bring together opportunities for financial stability through awareness of tax credits due to working individuals and families, through free tax preparation, promotion and services. A couple who came in for free tax preparation struggled with the wife's newly developed disability and worried about whether they could afford the car he would need for his new job that would support them both. The expert help they received preparing their taxes meant they were able to claim all the credits they were due and saved money on fees. They avoided taking out a refund loan due to the speed of e-filing and a directly deposited refund. As they left, the husband declared, "We'll be able to buy that car we need with this money!" This is the kind of financial stability impact that can make a lasting difference.

**HOPE Chest** provides resources to meet immediate needs like car repair, utility bills, rent, mortgage, or for urgent medical care and prevents those on the edge from losing their jobs and homes.

United Way is a participant in many efforts in the community as we work toward our goals in education, income, health and transportation. This year a group was convened to work toward reducing adolescent pregnancy and will move forward over the coming years, impacting the health of our young people today and potentially generations to come.



*I am so happy to become involved once again with United Way of Jackson County not only because of the opportunities that are presented to give back for the many blessings we have received but also for the many lifelong friendships made and wonderful moments shared along the way.*

*Rick Rankin*

*Providence Medford Medical Center*

## PROGRAM PARTNERS

**47 PROGRAMS RECEIVING FUNDING IN 36 PARTNER AGENCIES FOCUS ON THE BUILDING BLOCKS OF A GOOD LIFE.**

ALL DONATIONS TO UNITED WAY SHARE A PROPORTIONATE PERCENTAGE OF THE ACTUAL COSTS OF FUNDRAISING AND ADMINISTRATION AND A THREE-YEAR AVERAGE PLEDGE LOSS PERCENTAGE.

NO DUES OR FEES ARE CHARGED TO AGENCIES BELONGING TO THE UNITED WAY OF JACKSON COUNTY FEDERATION OF THE COMBINED FEDERAL CAMPAIGN FOR DONATIONS FROM FEDERAL EMPLOYEES.

**DAY OF CARING  
ON SEPTEMBER 25, 2010  
OVER 350 VOLUNTEERS  
SHOWED WHAT IT MEANS  
TO LIVE UNITED BY  
LANDSCAPING, PAINTING,  
CLEANING AND BUILDING  
FOR PROGRAM PARTNERS**



### SITES AND TEAMS

ASHLAND SUPPORTIVE HOUSING, FENCE STAINING PROJECT – SOUTHERN OREGON SOCIETY OF CPAS, ST. MARY'S SCHOOL STUDENTS

EASTER SEALS, PAINTING – ROGUE FEDERAL CREDIT UNION

HEAD START, PAINTING, LANDSCAPING – WILL (WOMEN LIVING LEADERSHIP), JOHN L. SCOTT EARTH ANGELS

LIVING OPPORTUNITIES, LANDSCAPING – US BANK, PROVIDENCE MEDFORD MEDICAL CENTER

ONTRACK, FENCE BUILDING AND STAINING, LANDSCAPING – PROVIDENCE MEDFORD MEDICAL CENTER, WELLS FARGO BANK

ROGUE VALLEY FARM TO SCHOOL, MULTI-SPORT RELAY REGISTRATION AND STATIONS – MEDFORD ACTIVE 20-30 CLUB, TARGET

ROOTS & WINGS, PAINTING, LANDSCAPING – ROGUE CREAMERY, PREMIERWEST BANK, MEDFORD AFTER 5 ROTARY

### IN-KIND SPONSORS

LOWE'S  
SHOOTING STAR NURSERY  
UNITED RENTALS  
HILTON FUEL  
HUBBARD'S ACE HARDWARE

### DAY OF CARING SPONSORS

MEDFORD FABRICATION  
AVISTA UTILITIES  
WELLS FARGO BANK  
ROGUE CREAMERY  
REGENCE BLUECROSS  
BLUESHIELD  
US BANK  
MORGAN WEALTH MANAGEMENT



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# THE MISSION OF WILL IS TO IMPROVE WOMEN AND CHILDREN'S LIVES BY MOBILIZING THE CARING POWER OF WOMEN.

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*"The women of WILL are you and me, young and old, educated and not, wealthy and poor, working and not; all joined by the desire to make the lives of women and children better. We each do what we can – we meet, we talk, we volunteer, we give, we inspire. And all together we make a difference in our lives and the lives of others."*

*Sue Naumes*

## WILL PROGRAMS

Addictions Recovery Center, Walk with Me  
Boys & Girls Club, SMART Girls  
Community Works, Dunn House Transition Services  
Consumer Credit Counseling Service, Money  
Management for Vulnerable Women  
Family Nurturing Center, Project Childcare  
OnTrack, Bridges  
Rose Circle, Camp Luna

## WILL LUNCHEON SPONSORS

**KOBI NBC5**  
**Avista Utilities**  
**Mustard Press**

Blackstone Audiobooks  
Counter Intuitive  
Dagoba  
Koenig Investment Advisory  
People's Bank  
PremierWest Bank  
Providence Medford Medical Center  
Raymond James & Murphy Financial Partners  
Regence BlueCross BlueShield of Oregon  
Tree Top  
Triune Integrative Medicine Clinic  
Umpqua Bank  
Ventana Wellness  
Waterstone Spa & Ashland Springs Hotel  
Wells Fargo Bank  
WILL Council Members



## WILL GIVERS

**GODDESS (\$5,400 OR MORE)**  
Susan F. Naumes

**HEROINE (\$1,800 or more)**  
Debi Coleman  
Debra Fee Jing Lee  
Nancy Wilson

**DAME (\$600 or more)**  
Teresa Anderson  
Kathy Bauer & Jolie Johnson  
Gail Berk  
Colette Boehmer  
Karen Carnival  
Andrea Childreth  
Anna D'Amato  
Bertie Davis  
Mary Driver  
Dee Anne Everson  
Stacey Graham  
Stacey Guss  
Karen Hueston  
Joan Jensen  
Allison Koenig  
Kit Leary  
Chris Mason  
Diane Mathews  
Laura Naumes  
Ida Saito  
Jackie Schad  
Sue Slack  
Jennifer Susi  
Krista Vorse  
Brenda Williams  
Debbie Williams  
Peggy Wisneski



# CAMPAIGN

## CAMPAIGN CABINET

Chair  
Lance Reyes, Regence BlueCross BlueShield  
Vice Chair  
Marsha Billeci, PremierWest Bank  
Carrie Beebe, Boys & Girls Club  
Diane Bennett, KeyBank  
Sharilyn Cano, SOFCF - Southern Oregon Headstart  
Tim Clayton, US Bank  
Heather Craig, Addictions Recovery Center  
Katharine Danner, Community Volunteer  
Patty Eaton, Jackson County  
Steve Erb, PremierWest Bank  
Marj Jameson, American Red Cross  
Frank Lucas, Community Volunteer  
Shawn Martinez, Josephine County  
Eric Mineart, Pacific Retirement Services  
Nick Parsons, Rogue Federal Credit Union  
Becky Snyder, RV Manor Community Services  
Laura Tanita, Providence Medford Medical Center  
Joann VanWormer, PremierWest Bank  
Deelia Warner, US Bank  
Nancy Wilson, Regence BlueCross BlueShield

*In the current economic climate with so many of our friends and neighbors uncertain what the future holds, support of the United Way becomes that much more critical to ensuring that necessary services are available when needed.*

*Tim Clayton, US Bank*

## LOANED EXECUTIVES

Hayley Andrews, KeyBank  
Donna Bachek, Providence Medford Medical Center  
Steve Bason, Easter Seals Oregon  
Angela Beeks, US Bank  
Lorita Cushman, Brain Injury Association of Oregon  
Ann Dahl, Living Opportunities  
Linda Daniels, KeyBank  
Connie Doolittle, People's Bank  
Helen Funk, Rogue Federal Credit Union  
Amanda Goode, Ashland Supportive Housing  
Amy Havice-Brown, Living Opportunities  
Danna Irvin, PremierWest Bank  
Sue Johnson, Regence BlueCross BlueShield  
Emily Lubonski, Rogue Federal Credit Union  
Cindy Manning, The Job Council  
Mary Miller, Community Volunteer  
Nancy Roberts, Providence Medford Medical Center  
Zeph Robertson, US Bank  
Laura Shanklin-Rice, Regence BlueCross BlueShield  
Janice Slater, Concepts in Advertising  
Pam Snow, Regence BlueCross BlueShield  
Brandon Thoms, US Bank  
Matt Vorderstrasse, Addictions Recovery Center  
John Wahl, Regence BlueCross BlueShield  
Nicole Watson, Community Works



## COMMUNITY SPIRIT

Costco Wholesale

### SWEET 16

(Highest total giving)  
Harry & David  
COSTCO  
Rogue Valley Manor Residents  
Providence Medford Medical Center  
The Carpenter Foundation  
UPS  
Regence BlueCross BlueShield  
Ames-Fluhrer Fund of the OCF  
Avista Utilities  
Pacific Power  
US Bank  
Mail Tribune  
Medford Fabrication  
Robert & Frances Chaney Foundation  
Rogue Federal Credit Union  
Oregon Shakespeare Festival

### FAB 15

(Ranked in order of highest percentage gain)  
Hedrick Middle School  
Macy's  
Carls Jr.  
Pacific Power  
Ashland High School  
C S L Plasma Services (CSL Behring)  
Murphy Plywood  
Cropper Medical Inc.  
Jackson County Information Technology Department  
Medford School District 549C Administration  
Medford Water Commission  
Wal-Mart Eagle Point #5424  
Jackson County Development Services Department  
Medford Building Safety  
PremierWest Bank Downtown

## MT. MCLOUGHLIN GIVING SOCIETY

### UNITED WAY INDIVIDUAL GIVING

TOQUEVILLE - MEMBRES DE LA SOCIETE  
\$10,000-\$24,999  
Ames-Fluhrer Charitable Fund of the OCF  
The Carpenter Foundation  
Robert & Frances Chaney Foundation  
The Thorndike Family

MT. ASHLAND  
\$5,000-\$9,999  
Debi Coleman  
James M. Collier  
Alan & Becky DeBoer  
D.L. Gremmels & Cary Bryant  
Susan F. Naumes

# MT. MCLOUGHLIN GIVING SOCIETY (Continued)

## WAGNER BUTTE

\$2,500-\$4,999  
Wayne & Julie Brown  
Don & Mona Cato  
Dee Anne Everson  
Cary D. & Gail B. Jones  
Curt & Betty Jones  
Diane Mathews  
Morgan Wealth Management  
Nick & Joni Parsons  
Peter Sage & Debra Fee Jing Lee  
Bill & Nancy Wilson  
Winslow Family Fund of the OCF

## ROXY ANN PEAK

\$1,000-\$2,499  
Anna May Family Foundation  
Mrs. Shannon A. Bell  
Martha Bennett & Jeff Allen  
Dave & Vicki Bierwiler  
Don & Margaret Bruland  
Donald Burke  
Karen Carnival  
Timothy Clayton  
Cydne Collins  
Sandra Coyner & Joseph Graf  
Fund of the OCF  
Anna D'Amato & Mike Thor  
Peter Degroot & Myrl Bishop  
Doug & Manuela Detling  
Mary & Clint Driver  
Arthur R. Dubs Foundation  
Steven & Arlene Erb  
J Alan Frierson, MD  
Dr. Tom Gell  
George L. & Sandra D. Gilman  
Daniel Girodat  
Drs. Linda Harris & Mark Jacobs  
Charlene Harwood & Keith Emerson  
Roger & Janice Hassenpflug  
Brian & Karen Herwig  
Aaron Hoefling  
David Hollenback  
Karen Huckins  
Dave & Michele Jones  
Danny & Stephine Jordan  
Greg & Allison Koenig  
Peter & Norine Kratz  
Gloria Littman  
Dr. Jeffrey A. & Mrs. Corliss Louie  
Jason & Cassandra Lukaszewicz  
Michael McCaw  
Dr. Lee & Mrs. Diana Murdoch  
Douglas Nash & Ursula Horstmann-Nash  
Jordan Pease  
Michael & Diana Quirk  
Dean D. & Marion M. Ramstad  
Lance D. Reyes  
Paul S. Rostykus, MD  
Michael S. Sallee  
Stephen P. Shafer  
Susan & Lonny Slack  
James W. Smekal  
Kimberly D. Speta-Katic  
Doris H. Sugg  
Russy D. & Anita Sumariwalla  
Jennifer Susi  
Kevin & Carol Tollefson

## ROXY ANN PEAK (Continued)

Charles & Becky Versteeg  
Scott & Deelia Warner  
Darrell Weinman  
Debbie Williams  
Jeff & Peggy Wisneski  
Lanita C. Witt  
Anonymous (4)

TABLE ROCK  
\$500-\$999  
Paul T. Jr. & Rosemary A. Adalian  
Jenn Anderson  
Teresa J. Anderson  
Lawrence J. Andreas  
Tina M. Anthony  
David & Nell Baird  
Carole A. Balzer  
Edward Barrett  
Robert & Karen Bartalini  
Kathy Bauer & Jolie Johnson  
Diane M. Bennett  
Gail Berk  
Marsha Billeci  
Frederick W. Blackwell  
Colette Boehmer  
Charles & Kimberly Bolen  
Jeff D. Boyd  
Kent & Patricia Brown  
Cheryl A. Bundy-Cavalli  
Cynthia L. Burger  
Bob & Chris Calkins  
Sharilyn A. Cano  
Mr. Keith D. Casebolt  
Andrea Childreth  
Patrick & Mary Claffin  
Cynthia D. Clark  
Natalie Cole  
Daniel D. Converse  
Rob & Brande Cowden  
Tim D'Alessandro  
Bertie Davis  
Kerrie L. Davis  
Margaret A. Davis  
Jackson T. Dempsey  
John W. Dufur  
Brad Earl  
Jim & Debbie Earley  
Patty Eaton  
James C. & Joyce Ellis  
Peggy L. Ennis  
Gordon L. Enns  
Walter & Elaine Ensign  
Ruth T. Evans  
Chris A. Firkins  
James M. Ford  
Michael Ganio & Robynn Rodriguez  
Steve L. Gervais  
Alice I. & Charles A. Gonser, Jr  
Stacey Graham  
Stacey Guss  
Doug & Sheila Hamel  
Jane E. Hanson  
John M. & Margaret V. Hardman  
Jess M. & Jean A. Hart  
Peter D. Hay  
Joseph P. Hellman  
Kathy Helmer & Paul Robinson

## TABLE ROCK (Continued)

David B. Henderson  
Ms. Lyn Hennion, CFP  
Robert & Theodora Hight  
Lyle & Carol Hood  
John & Cathy Howard  
Charles L. & Margaret E. Howe  
Scott & Lisa Huddleston  
Karen Hueston  
Bob & Lynne Hunter  
Richard C. Isabell  
John W. Jackson  
Joan Jensen  
David Johnson  
Carrie Kaufman  
Ronda D. Kime  
Thomas A. Knapp  
Jack Kobinsky & Emily Miller  
Olive Beaham Lansburgh  
Ingrid M. Laursen  
Kit Leary  
Connie Lewsadder  
Kimberly C. London  
Heather D. Lorenz  
Michael & Susan Lynch  
Kelly A. Madding  
Linda S. Marley Fern  
Philip & Chris Mason  
Kathleen Z. & Jeffrey McCollum  
Kathleen B. McCullough  
Kathleen M. McKee  
Jean J. Mickson  
Laurie L. Miller Hays  
Steve & Cindy Moore  
James C. & Betty M. Morgan  
Rich & Kathy Muckey  
Laura & Mike Naumes  
Eric W. & Ellen S. Olcott  
Linda Osborne  
Judson M. Parsons  
John L. & Jeanette Peterman  
Thomas S. Peterson  
Deanna L. Pihl  
Andrew J. Price  
Dean & Barbara Raniele  
Loren L. Ratzlaff  
Scott F. Resch  
Carl L. Rhoten  
John & Meiwien Richards  
Jan D. Ritter  
Roberta D. Robison  
Dami Roelse  
Melanie Rossetta  
Marlene Sadler  
Del & Ida Saito  
Jackie Schad  
Gloria Schell  
Theodore W. Schroeder  
James G. Singletary  
Lynn & Doris Sjolund  
Richard J. Slusser  
Hilary A. Smoker  
Arlene L. Sowell  
Richard L. Steed  
Wanda E. Stelle  
Suzanne J. N. Stewart  
Julian Subia  
Janice Tacconi

## TABLE ROCK (Continued)

Harry & Jan Taylor  
Dr. Allen Thomashefsky & Hilary Best  
Amy J. Tiger  
Darrel Tjepkes  
Steven Michael Tomlinson  
Tania Tong  
Krista Vorse & Leo Gorsey  
Angie Weaver  
Brenda & Bill Williams  
David Wood & Vilma Silva  
Kimberly Young  
Suzanne & Stephen Zapf  
Jon & Laura Zeliff  
Anonymous (16)

*In these difficult economic times, the slogan Live United could not be more relevant because it embodies the philosophy of what we can accomplish if we work together. Involvement in United Way allows us the opportunity to learn the importance of many incredible non-profit organizations in our area and provide support to the amazing work that they provide to those in need.*

*Bob Wise, KOB! 5*



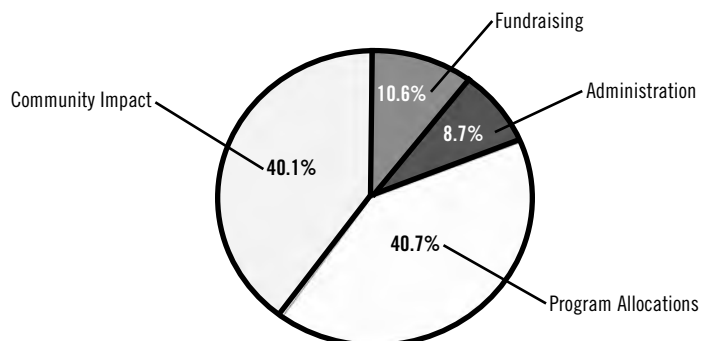
## United Way of Jackson County Statement of Financial Position

	Audited 12/31/2009	Audited 12/31/2008
Assets		
Current Assets		
Cash and Cash Equivalents	166,869	286,781
Current Portion of Pledges Receivable, Net	478,081	515,916
Prepaid Expenses	4,808	6,377
Other Receivables	270	4,320
Total Current Assets	<u>650,028</u>	<u>795,394</u>
Property and Equipment, Net	<u>16,410</u>	<u>11,930</u>
Other Assets		
Noncurrent Portion of Pledges Receivable, Net	84,900	104,519
Long-term Investments	431,708	372,081
Total Other Assets	<u>516,608</u>	<u>476,600</u>
Total Assets	<u>1,183,046</u>	<u>1,283,924</u>
Liabilities and Net Assets		
Current Liabilities		
Accounts Payable and Accrued Liabilities	19,501	10,081
Undesignated Allocations Payable	193,924	201,215
Designations Payable	156,024	184,662
Total Liabilities	<u>369,449</u>	<u>395,958</u>
Net Assets		
Unrestricted	189,350	193,552
Temporarily Restricted	511,131	581,298
Permanently Restricted	113,116	113,116
Total Net Assets	<u>813,597</u>	<u>887,966</u>
Total Liabilities and Net Assets	<u>1,183,046</u>	<u>1,283,924</u>

This financial report is designed to present the user (donors, community members and creditors) with a general overview of the United Way's finances and to demonstrate the United Way's accountability. Questions concerning any of the information provided in this report or requests for additional information should be addressed to the United Way of Jackson County, 769 Spring Street, Medford, OR 97504. The 12/31/10 audit commenced in February 2011 and will be available for review after June 30, 2011.

I am honored to serve as treasurer and to have the opportunity to work with the dedicated and talented group of individuals who make up the finance committee. United Way is entrusted with limited resources. We work hard to ensure that these resources are effectively and efficiently utilized to positively impact our community.

Jason Lukaszewicz, Moss Adams LLP  
Treasurer



## UnitedWayofJacksonCounty.org



United Way of Jackson County  
uwjackson -- follow us!  
Day of Caring

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